



SADHU VASWANI MISSION'S
St. Mira's College For Girls, Pune
Autonomous (Affiliated to Savitribai Phule Pune University)
Reaccredited by NAAC- A Grade, cycle 3
[ARTS, COMMERCE, SCIENCE, BSc(Computer Science), BBA, BBA(CA)]
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PU/PN/AC/015/(1962)

College Code -013

Circular No:-G15/IQAC/2023-24/147

Date:-16th January 2024

CIRCULAR

The Department of Business Economics and Banking is organizing a Workshop on "Mutual Funds and Personal Financial Planning" on **23rd January 2024** for the TYBCOM students specializing in Banking and Finance from 12:00pm to 03:00pm. The students are requested to register for the same. Registration Link and other details will be shared on student group.

MSWagh

Ms. Meenakshi Wagh

Coordinator

Jayah

Dr. Jaya Rajagopalan

Principal In Charge



"Workshop on Mutual Funds and Personal
Financial Planning"
St. Mira's College for Girls
(Autonomous - Affiliated to Savitribai Phule
Pune University)

classmate

Date: _____

Roll No.	Name	Sign.
4633	Sruvati R. Desai	<u>Desai</u>
4608	Samiksha Nanaykar	<u>Samiksha</u>
4649	Haany Dsouza	Haany Dsouza
4657	Shivajali Tingre	<u>Shivajali</u>
4667	Samuksha totakare	Samuksha
4645	Janhvi Bhomsingh Rajpurohit	<u>Janhvi</u>
4661	Sneha Nureppad Chauhan	Sneha
4217	Alisha Deepak Jagtiani	<u>Jagtiani</u>
4280	Charati Rajpurohit	<u>Charati</u>
4221	Ruchita Kadam	<u>Kadam</u>
4226	Kanchan Mourya	<u>Mourya</u>
4289	Riya Baretto	<u>Riya</u>
4253	Akshata Ambre	<u>Ambre</u>
4241	Madhuri Lalande	<u>Lalande</u>
4234	Nidhi Mudhade	<u>Nidhi</u>
4278	Nandini D. Prasad	<u>Nandini</u>
4203	Amruta T. Waghmode	<u>Amruta</u>
4251	Kajal Parihar	<u>Kajal P.</u>
4266	Jaywal Pinki	<u>Jaywal</u>
4205	Raahat Tamboli	<u>Tamboli</u>
4437	Anushri Prasad	<u>Prasad</u>
4414	Yukta Pillay	<u>Pillay</u>
4418	Arya Vardhaman	<u>Arya</u>
3010	Pranika Sankar	<u>Pranika</u>
3055	Sejal Mundada	<u>Sejal</u>
3277	Radhika Gade	<u>Radhika</u>
3233	Harshada Shinde	<u>Harshada</u>
3242	Asha Sawant	<u>Asha</u>

Coordinator MSWagh
Dr. Meenakshi Wagh

Principal - In Charge
Dr. Jaya Rajagopalan

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PHOTOGRAPHS- WORKSHOP ON MUTUAL FUNDS AND PERSONAL FINANCIAL PLANNING

Date: Tuesday, 23rd January, 2024



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**Workshop on “Mutual Funds and Personal Financial Planning” – The Department of
Business Economics and Banking (2023-24)**

Student Engagement – Co-Curricular

The Department of Business Economics and Banking organised a workshop on “Mutual Funds and Personal Financial Planning” on 23rd January, 2024 for the final year Commerce students specializing in Banking and Finance. It was conducted by Mr. Himanshu Mayne, CFPcm, Founder and Director, Edufinpact Labs Private Limited (Infinite Financial Academy) and CFO, Infinite Financial Planner.

The first session of the workshop covered the basic concepts relating to Mutual Funds like NAV, SIPs, STPs, SWPs, types of schemes. Risk parameters to be considered while investing in Equity and Debt Funds like Standard Deviation, Portfolio Beta, Modified and Macaulay Duration were explained with the help of a Fund Fact Sheet.

The second session focused on the concept and importance of personal finance. All the essential components of a financial plan like Budgeting; Debt Management; Investment Planning; Insurance Planning; Tax Planning; Estate Planning and Retirement Planning, were explained.

The significance of factors like behavioural biases, client’s financial goals, age, risk appetite, etc. to be considered while preparing a financial plan were highlighted in the context of a sample real life case study.

The workshop concluded with a vote of thanks to the resource person.

MSWagh

**Coordinator
Meenakshi Wagh**

Jayah

**Prof. Dr. Jaya Rajagopalan
Principal Incharge**

